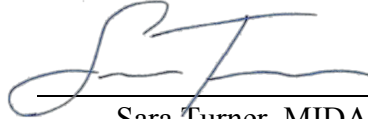


NOTICE OF SPECIAL MEETING

TO THE MEMBERS OF THE BOARD OF TRUSTEES OF MIDA MOUNTAIN VILLAGE PUBLIC INFRASTRUCTURE DISTRICT:

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Trustees of MIDA Mountain Village Public Infrastructure District will be held via electronic means at 2:00 p.m. on October 22, 2024, for the purpose of consideration for adoption of a resolution authorizing the issuance of its Tax Allocation and Sales Tax Revenue Bonds, Series 2024, and for the transaction of such other business incidental to the foregoing as may come before said meeting.



Sara Turner, MIDA Records Officer

ACKNOWLEDGMENT OF NOTICE AND CONSENT TO SPECIAL MEETING

We, the members of the Board of Trustees of MIDA Mountain Village Public Infrastructure District, do hereby acknowledge receipt of the foregoing Notice of Special Meeting, and we hereby waive any and all irregularities, if any, in such notice and in the manner of service thereof upon us and consent and agree to the holding of such special meeting at the time and place specified in said notice, and to the transaction of any and all business which may come before said meeting.


Steve Farrell (Oct 23, 2024 16:29 MDT)

Chair


Gary Harter (Oct 24, 2024 11:08 MDT)

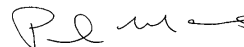
Vice Chair


Mike Ostermiller (Oct 23, 2024 16:45 MDT)

Trustee


Kurt Krieger (Oct 23, 2024 16:23 MDT)

Trustee



Trustee

October 22, 2024

The Board of Trustees (the “Board”) of the MIDA Mountain Village Public Infrastructure District held a special meeting via electronic means on October 22, 2024, at the hour of 2:00 p.m., with the following members of the Board being present:

Steve Farrell	Chair
Gary Harter	Vice Chair
Paul Morris	Trustee
Mike Ostermiller	Trustee
Kurt Krieg	Trustee

Also present:

Heather Kruse	Executive Director
Richard Catten	District Counsel
Paula Eldredge	Budget Officer

Absent:

Prior to the meeting being called to order, the MIDA Records Officer presented to the Board a Certificate of Compliance with Open Meeting Law with respect to this October 22, 2024 meeting, a copy of which is attached hereto as Exhibit A.

After the meeting had been duly called to order and after other matters not pertinent to this resolution had been discussed, the following resolution was then introduced in written form, was fully discussed, and pursuant to motion duly made by Trustee Mike Ostermiller and seconded by Trustee Gary Harter, was adopted by the following vote:

AYE: Steve Farrell, Kurt Krieg, Paul Morris, Mike Ostermiller, Gary Harter

NAY:

The resolution is as follows:

RESOLUTION NO. 2024-05

A RESOLUTION OF THE BOARD OF TRUSTEES OF MIDA MOUNTAIN VILLAGE PUBLIC INFRASTRUCTURE DISTRICT (THE “ISSUER”), AUTHORIZING THE ISSUANCE AND SALE OF TAX ALLOCATION AND SALES TAX REVENUE BONDS, SERIES 2024 IN THE AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF NOT TO EXCEED \$390,000,000; FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE ISSUER THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; PROVIDING FOR THE POSTING OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD AND SETTING OF A PUBLIC HEARING DATE; AUTHORIZING AND APPROVING THE EXECUTION OF ONE OR MORE OF: A GENERAL INDENTURE AND SUPPLEMENTAL INDENTURE OF TRUST, A CAPITAL PLEDGE AGREEMENT, A BOND PURCHASE AGREEMENT AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

WHEREAS, the District is a public infrastructure district, a political subdivision and body corporate and politic, and a subsidiary of the Military Installation Development Authority (“MIDA”) duly organized and existing under the Constitution and laws of the State of Utah (the “State”), including particularly Title 17B, Chapter 1 and Title 17D, Chapter 4, Utah Code Annotated 1953 (collectively, the “District Act”) and the Military Installation Development Authority Act (the “MIDA Act”), Title 63H, Chapter 1, Utah Code Annotated 1953, as amended; and

WHEREAS, on March 17, 2020, the Board of Directors of MIDA (the “MIDA Board”) did adopt a resolution authorizing the creation of the Issuer, approving a Governing Document for the Issuer (the “Governing Document”), and appointing the Board; and

WHEREAS, the Issuer was incorporated on July 7, 2020 upon the issuance of a Certificate of Creation by the Office of the Lieutenant Governor of the State which was recorded in the office of the County Recorder of Wasatch County, Utah; and

WHEREAS, for the purpose of paying all or a portion of the cost to finance or refinance all or a portion of infrastructure and other improvements as permitted under the District Act and the MIDA Act, and financing, refinancing, or reimbursing a portion of capital improvements and related costs (including refunding all or a portion of certain outstanding obligations and loans of MIDA (the “Refunded Obligations”) and paying amounts due or to become due under any acquisition and reimbursement agreement) (collectively, the “Project”), the District intends to issue its Tax Allocation and Sales Tax Revenue Bonds, Series 2024 (the “Bonds”) (to be issued in

one or more series and with such other series or title designation(s) as may be determined and applicable) in the aggregate original principal amount of not to exceed \$390,000,000, pursuant to one or more of a General Indenture of Trust and Supplemental Indenture of Trust (together, the “Indenture”) between the Issuer and a trustee (the “Trustee”), with such Indenture in substantially the form presented to the meeting at which this Resolution was adopted and which is attached hereto as Exhibit B; and

WHEREAS, the Bonds shall be issued under and pursuant to the District Act, the MIDA Act, a portion of the Local Government Bonding Act, Title 11, Chapter 14, Utah Code (the “Bond Act”), as applicable, a portion of the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the “Refunding Act”), the Governing Document, and all other laws thereunto pertaining; and

WHEREAS, the Bond Act provides that prior to issuing new money bonds, an issuing entity must (a) give notice of its intent to issue such bonds and (b) hold a public hearing to receive input from the public with respect to (i) the issuance of the bonds and (ii) the potential economic impact that the improvement, facility or property for which the bonds pay all or part of the cost will have on the private sector; and

WHEREAS, the Refunding Act provides that prior to issuing bonds, an issuing entity must give notice of its intent to issue such bonds; and

WHEREAS, the Issuer desires to post a Notice of Public Hearing and Bonds to be Issued in compliance with the Refunding Act and the Bond Act; and

WHEREAS, the Board desires to call a public hearing for this purpose and to post a notice of such hearing with respect to the Bonds issued under the Bond Act, including a notice of bonds to be issued, in compliance with the Bond Act; and

WHEREAS, the Bonds shall be secured by any combination of all or any portion of senior and/or subordinate tax allocation revenues and/or any portion of sales or excise tax revenues (the “Pledged Revenue”), as applicable; and

WHEREAS, there has been presented to the Board at this meeting a form of a bond purchase agreement (the “Bond Purchase Agreement”), in substantially the form attached hereto as Exhibit C to be entered into in one or more agreements between the Issuer and Piper Sandler & Co. (the “Purchaser”) for the purchase of the Bonds; and

WHEREAS, there has been presented to the Board at this meeting a form of an interlocal Capital Pledge Agreement (the “Capital Pledge Agreement”), in substantially the form attached hereto as Exhibit D, to be entered into in one or more agreements between the Issuer and MIDA regarding the senior and/or subordinate pledge of all or any portion of legally available tax allocation revenues and sales or excise tax revenues; and

WHEREAS, the Board desires to grant to any one of the Chair, Vice Chair, and the Executive Director (collectively, the “Designated Officer”) the authority to approve the series of Bonds, Pledged Revenue, Purchaser, principal amounts, terms, maturities, redemption features, and purchase price at which the Bonds shall be sold, to determine if the Refunded Obligations or any portions thereof should be refunded, and any changes with respect thereto from those terms

which were before the Board at the time of adoption of this Resolution, provided such terms do not exceed the parameters defined herein; and

WHEREAS, the Board hereby notes that, without limiting in any way the flexibility of the authorizations granted in this Resolution, such flexibility is being authorized to allow the Issuer the ability to optimize finance plans with current intentions to deliver net bond proceeds of approximately (i) \$220,000,000 for mountain village improvements, (ii) \$30,000,000 for additional capital improvements, and (iii) \$43,000,000 for refinancing or financing of the Refunded Obligations; and

NOW, THEREFORE, it is hereby resolved by the Board of Trustees of the MIDA Mountain Village Public Infrastructure District, as follows:

Section 1. For the purpose of (a) financing, refinancing or reimbursing a portion of the Project and refunding the Refunded Obligations, (b) funding a reserve fund, (c) paying capitalized interest and (d) paying costs of issuance of the Bonds, the Issuer hereby authorizes the issuance of the Bonds which shall be designated (i) “MIDA Mountain Village Public Infrastructure District Tax Allocation and Sales Tax Revenue Bonds, Series 2024” (to be issued from time to time as one or more series and with such other series or title designation(s) as may be determined and applicable by the Issuer, including to reflect a change in the name of the Issuer) in the aggregate original principal amount of not to exceed \$390,000,000. The Bonds shall mature in not more than forty (40) years from their date or dates, shall be sold at a price not less than ninety-six percent (96%) of the total principal amount thereof, shall bear interest at a rate or rates of not to exceed ten percent (10%) per annum, as shall be approved by the Designated Officer, all within the parameters set forth herein. The Designated Officer will approve all or any portion of the Pledged Revenue to any one series of the Bonds, provided that the aggregate amount of all such series of Bonds collectively shall not exceed the maximum par amount of Bonds as described herein.

Section 2. The Indenture, the Bond Purchase Agreement, and the Capital Pledge Agreement, in substantially the forms presented to this meeting and attached hereto as Exhibits B, C, and D, respectively, are hereby authorized, approved, and confirmed. The Chair, Vice Chair, or Executive Director are hereby authorized to execute and deliver one or more of the Indenture, the Bond Purchase Agreement, and the Capital Pledge Agreement in substantially the forms and with substantially the content as the forms presented at this meeting for and on behalf of the Issuer, with final terms as may be established by the Designated Officer within the parameters set forth herein, and with such alterations, changes or additions as may be necessary or as may be authorized by Section 3 hereof.

Section 3. The Board, Designated Officer, or other appropriate officials of the Issuer are authorized to make any alterations, changes or additions to the Indenture, the Bonds, the Bond Purchase Agreement, and the Capital Pledge Agreement, or any other document herein authorized and approved which may be necessary to conform the same to the final terms of the Bonds (within the parameters set by this Resolution), to conform to any applicable bond insurance or reserve instrument or to remove the same, to correct errors or omissions therein, to complete the same, to remove ambiguities therefrom, or to conform the same to other provisions of said instruments, to the provisions of this Resolution or any resolution adopted by the Board or the provisions of the laws of the State of Utah or the United States.

Section 4. The form, terms, and provisions of the Bonds and the provisions for the signatures, authentication, payment, registration, transfer, exchange, redemption, and number shall be as set forth in the Indenture. The Designated Officers are hereby authorized and directed to execute and seal the Bonds and to deliver said Bonds to the Trustee for authentication. The signatures of the Designated Officers may be by facsimile or manual execution.

Section 5. The Board, Designated Officer, or other appropriate officials of the Issuer are hereby authorized and directed to execute and deliver to the Trustee the written order of the Issuer for authentication and delivery of the Bonds in accordance with the provisions of the Indenture.

Section 6. The execution thereof by the Designated Officers on behalf of the Issuer of the documents approved hereby shall conclusively establish such necessity, appropriateness, and approval with respect to all such additions, modifications, deletions, and changes incorporated therein.

Section 7. Upon their issuance, the Bonds will constitute any combination of sales and excise tax and subordinate tax allocation revenue obligations of the Issuer payable solely from and to the extent of the sources set forth in the Bonds and the Indenture. No provision of this Resolution, the Indenture, the Capital Pledge Agreement, the Bond Purchase Agreement, the Bonds, or any other instrument, shall be construed as creating a general obligation of the State of Utah or any political subdivision thereof, other than the Issuer.

Section 8. The Board, the Designated Officer, the Executive Director, the Budget Officer, and other appropriate officials of the Issuer, and each of them, are hereby authorized and directed to execute and deliver for and on behalf of the Issuer any or all additional certificates, documents, agreements and other papers (including, without limitation, any escrow agreement and tax compliance procedures, continuing disclosure agreements and other documents) and to perform all other acts they may deem necessary or appropriate in order to implement and carry out the matters authorized in this Resolution and the documents authorized and approved herein.

Section 9. After the Bonds are delivered by the Trustee to the Purchaser and upon receipt of payment therefor, this Resolution shall be and remain irrevocable until the principal of, premium, if any, and interest on the Bonds are deemed to have been duly discharged in accordance with the terms and provisions of the Indenture.

Section 10. The Issuer will hold a public hearing on or about November 19, 2024 to receive input from the public with respect to (a) the issuance of the Bonds issued under the Bond Act and (b) the potential economic impact that the improvements to be financed with the proceeds of the Bonds will have on the private sector, which hearing date is not less than fourteen (14) days after notice of the public hearing will be first published, with such notice published as a Class A notice under section 63G-30-102 on the (i) Utah Public Notice Website created under Section 63A-16-601, Utah Code Annotated 1953, as amended, and (ii) on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code. The MIDA Records Officer cause a copy of this Resolution (together with all exhibits hereto) to be kept on file in the Board offices, for public examination during the regular business hours of the Issuer until at least thirty (30) days from and after the date of posting thereof. The “Notice of Public Hearing and Bonds to be Issued,” will be posted in substantially the following form:

NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended and the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended, that on October 22, 2024, the Board of Trustees (the “Board”) of MIDA Mountain Village Public Infrastructure District (the “Issuer”), adopted a resolution (the “Resolution”) in which it authorizes the issuance of the Issuer’s Tax Allocation and Sales Tax Revenue Bonds, Series 2024 (the “Bonds”) (to be issued in one or more series, under one or more indentures and with such other series or title designation(s) as may be determined and applicable by the Issuer) and hold a public hearing to receive input from the public with respect to (a) the issuance of the Bonds and (b) any potential economic impact that the Project described herein to be financed with the proceeds of the Bonds may have on the private sector.

PURPOSE, TIME, PLACE AND LOCATION OF PUBLIC HEARING

The Issuer shall hold a public hearing on November 19, 2024, 2024, at the hour of 10:00 a.m. via electronic means. The purpose of the hearing is to receive input from the public with respect to (a) the issuance of the Bonds and (b) any potential economic impact that the Project to be financed with the proceeds of the Bonds may have on the private sector. All members of the public are invited to attend and participate using the following web address to register: https://us06web.zoom.us/webinar/register/WN_r6zGDtDZSM6Z7kr7xgxtmg.

PURPOSE FOR ISSUING THE BONDS

The Bonds will be issued for the purpose of (a) financing or refinancing all or a portion of the cost of public infrastructure as permitted under the Local District Act, Title 17B and the Military Installation Development Authority Act (“MIDA Act”), Title 63H, Chapter 1, including refunding all or a portion of certain outstanding obligations and loans of the Military Installation Development Authority, (b) funding capitalized interest, (c) funding a reserve fund, and (d) paying costs of issuance of the Bonds.

REVENUES TO BE PLEDGED

The Bonds will be secured by any combination of legally available sales and excise taxes imposed currently or in the future by the Military Installation Development Authority and/or senior or subordinate tax allocation revenues of the Military Installation Development Authority and any other legally permitted revenues under the MIDA Act (collectively, the “Pledged Revenues”).

PARAMETERS OF THE BONDS

The Issuer intends to issue the Bonds in one or more series in the aggregate original principal amount of not more than Three Hundred Ninety Million Dollars (\$390,000,000), to mature in not more than forty (40) years from their date or dates, to be sold at a price not less than ninety-six percent (96%) of the total principal amount thereof and bearing interest at a rate or rates not to exceed ten percent (10%) per annum. The Bonds are to be issued and sold by the Issuer pursuant to the Resolution, including as part of said Resolution one or more of a General Indenture of Trust and a Supplemental Indenture of Trust (together, the “Indenture”).

OUTSTANDING BONDS SECURED BY REVENUES

Other than the proposed Bonds, the Issuer currently has \$-0- principal amount of bonds outstanding secured by the Pledged Revenues.

TOTAL ESTIMATED COST OF BONDS

Based on the Issuer's current plan of finance and a current estimate of interest rates, the total principal and interest cost of the Bonds is estimated at approximately \$792,491,417.

A copy of the Resolution and the Indenture are on file at 15 West South Temple, Suite 1450, Salt Lake City, Utah, where they may be examined during regular business hours from 9:00 a.m. to 4:00 p.m. for a period of at least thirty (30) days from and after the date of posting of this notice and are also available at <https://midaut.org/>. For office access, please call 801-364-5080 or email rtracy@gilmorebell.com.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the posting of this notice is provided by law during which any person in interest shall have the right to contest the legality of the Resolution, the Indenture (but only as it relates to the Bonds), or the Bonds, or any provision made for the security and payment of the Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality, or legality thereof for any cause whatsoever.

DATED this October 22, 2024.

/s/ Sara Turner
MIDA Records Officer


Section 11. The Issuer hereby reserves the right to opt not to issue the Bonds for any reason.

Section 12. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.

Section 13. The Issuer hereby declares its intention and reasonable expectation to use proceeds of tax-exempt bonds to reimburse itself for initial expenditures for costs of the Project. The Bonds are to be issued, and the reimbursements made, by the later of 18-months after the payment of the costs or after the Project is placed in service, but in any event, no later than three years after the date the original expenditure was paid. The maximum principal amount of the Bonds which will be issued to finance the reimbursed costs of the Project is not expected to exceed \$390,000,000.

APPROVED AND ADOPTED on October 22, 2024.

(SEAL)

By:  _____
Chair

ATTEST:

By:  _____
Sara Turner, MIDA Records Officer



STATE OF UTAH)
 : ss.
COUNTY OF SALT LAKE)

I, Sara Turner, the duly appointed and qualified MIDA Records Officer, do hereby certify according to the records of the Board of Trustees (the "Board") of the MIDA Mountain Village Public Infrastructure District (the "District") in my official possession that the foregoing constitutes a true and correct excerpt of the minutes of the meeting of the Board held on October 22, 2024, including a resolution (the "Resolution") adopted at said meeting as said minutes and Resolution are officially of record in my possession.

IN WITNESS WHEREOF, I have hereunto subscribed my signature and impressed hereon the official seal of said District, this October 22, 2024.

(SEAL)



By: 
MIDA Records Officer

EXHIBIT A

CERTIFICATE OF COMPLIANCE WITH
OPEN MEETING LAW

I, Sara Turner, the duly appointed and qualified MIDA Records Officer, do hereby certify, according to the records of the MIDA Mountain Village Public Infrastructure District (the "District") in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated, 1953, as amended, I gave, or caused to be given, not less than twenty-four (24) hours public notice of the agenda, date, time and place of the October 22, 2024 public meeting held by the Board of Trustees of the District (the "Board") as follows:


(a) By causing a copy of a Notice, in the form attached hereto as Schedule 1, to be posted on the Utah Public Notice Website (<http://pmn.utah.gov>) at least twenty-four (24) hours prior to the convening of the meeting; and

The Board of the District does not schedule regular meetings and meets on an "as needed" basis.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature this October 22, 2024.

(SEAL)



By: 
MIDA Records Officer

SCHEDULE 1

NOTICE OF MEETING

Support

PUBLIC NOTICE WEBSITE
DIVISION OF ARCHIVES AND RECORDS SERVICE

MIDA Mountain Village PID Board Meeting

General Information

Government Type:

Independent or Quasi-Government

Entity:

Military Installation Development Authority

Public Body:

MIDA Mountain Village Public Infrastructure District

Give Feedback

Notice Information

Add Notice to Calendar

Notice Title:

MIDA Mountain Village PID Board Meeting

Notice Subject(s):

Administrative Procedure

Notice Type(s):

Meeting

Event Start Date & Time:

October 22, 2024 02:00 PM

Description/Agenda:

PUBLIC NOTICE is hereby given that there will be a PUBLIC MEETING of the MIDA Mountain Village Public Infrastructure District

Date and time: Tuesday, October 22, 2024 at 2:00 pm

Location: N/A. This meeting will be held electronically via Zoom.

Information to attend virtually: To hear or view the meeting and to provide comments to the board via Zoom webinar platform, register in advance using this link:

https://us06web.zoom.us/webinar/register/WN_r6zGDtDZSM6Z7kr7xgxtmg

Agenda

1. Welcome.

2. Approval of minutes from the June 25, 2024 meeting.

3. Consideration of Resolution 2024-05: A Resolution Of The Board Of Trustees Of Mida Mountain Village Public Infrastructure District (The 'Issuer'), Authorizing The Issuance And Sale Of One Or More Series Of Tax Allocation And/Or Sales Tax Revenue Bonds, Series 2024 In The Aggregate Principal Amount Of Approximately \$390,000,000, Fixing The Maximum Aggregate Principal Amount Of The Bonds, The Maximum Number Of Years Over Which The Bonds May Mature, The Maximum Interest Rate Which The Bonds May Bear, And The Maximum Discount From Par At Which The Bonds May Be Sold; Delegating To Certain Officers Of The Issuer The Authority To Approve The Final Terms And Provisions Of The Bonds Within The Parameters Set Forth Herein; Providing For The Posting Of A Notice Of Public Hearing And Bonds To Be Issued; Providing For The Running Of A Contest Period And Setting Of A Public Hearing Date; Authorizing And Approving The Execution Of One Or More Of: A General Indenture And Supplemental Indenture Of Trust, A Capital Pledge Agreement, A Bond Purchase Agreement And Other Documents Required In Connection Therewith; Authorizing The Taking Of All Other Actions Necessary To The Consummation Of The Transactions Contemplated By This Resolution; And Related Matters.

4. Executive Director Update and Board Member Comments

5. Adjourn.

Give Feedback

Notice of Special Accommodations (ADA):

The Military Installation Development Authority does not discriminate on the basis of race, color, national origin, sex, religion, age or disability in employment or the provision of services. If you are planning to attend this meeting and, due to a disability, need assistance in understanding or participating in the meeting, please notify the Authority eight or more hours in advance of the meeting and we will try to provide assistance. Please contact the Authority at (801) 505-0728

Notice of Electronic or Telephone Participation:

Committee Members will participate in the meeting via videoconferencing or telephonic communication. Both videoconference and telephone communication will be enabled so that Members and all other meeting participants and attendees will be able to hear all

Meeting Information

Meeting Location:

n/a

n/a, UT 84037

[Show in Apple Maps](#)

[Show in Google Maps](#)

Contact Name:

Sara Turner

Contact Email:

sturner@midaut.org

Contact Phone:

(801)550-6048

Give Feedback

Notice Posting Details

Notice Posted On:

October 21, 2024 01:40 PM

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Give Feedback

EXHIBIT B

FORM OF GENERAL INDENTURE AND FIRST SUPPLEMENTAL INDENTURE

(See Transcript Document No. ____)

EXHIBIT C

FORM OF BOND PURCHASE AGREEMENT

(See Transcript Document No. ____)

EXHIBIT D

FORM OF CAPITAL PLEDGE AGREEMENT

(See Transcript Document No. ____)